

#### **November 15, 2010**

# Interim Report on the Progress of Counties, Cities and Towns Toward Designating UDAs

Commission on Local Government

#### 2010 UDA Amendments Added New Recordkeeping and Reporting Requirements



- HB 1071 and SB 420 addressed several provisions of the existing UDA statute relating to required densities, compliance deadlines, and other matters.
- These bills directed localities to provide the Commission on Local Government (CLG) with key documents addressing local compliance.

#### 2010 UDA Amendments Added New Recordkeeping and Reporting Requirements



- HB 1071 and SB 420 also required the CLG to report to the Governor and General Assembly on overall compliance with UDA requirements.
- The first complete report will not be issued until 2011.
- As part of its preparation for that report, the CLG determined to identify important baseline data via a survey of local governments.



- Sent to the chief administrator or highest elected official of each of Virginia's 324 counties, cities and towns.
- Response rates:
  - 79 of 115 (68.7%) of localities required to designate a UDA responded
  - 124 of 209 (59.3%) of those not mandated also responded
  - Overall response rate: 62.7 %



#### Nine questions and eight response categories:

#### Mandated localities

<ul> <li>Plan already amended</li> </ul>	8.9%	
<ul> <li>Intend to amend plan by 2011</li> </ul>	<b>25.3</b> %	
<ul> <li>Intend to amend plan by 2012</li> </ul>	11.4%	
<ul> <li>Plan already consistent</li> </ul>	17.7%	
• Excluding inmate population	3.8%	<b>∑ 67.1%</b>
<ul> <li>Awaiting 2010 census report</li> </ul>	<b>10.1%</b>	
<ul> <li>Do not intend to amend plan</li> </ul>	<b>16.5</b> %	
<ul> <li>Other/Not applicable</li> </ul>	<b>6.3</b> %	



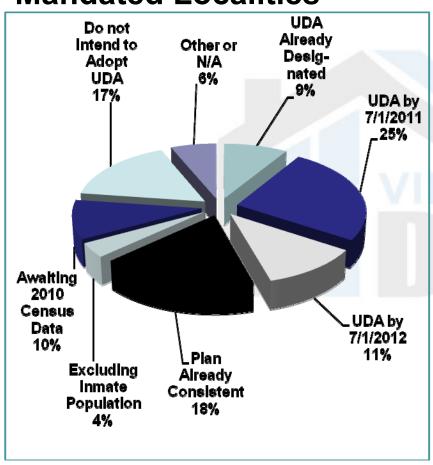
#### Nine questions and eight response categories:

#### – Non-mandated localities

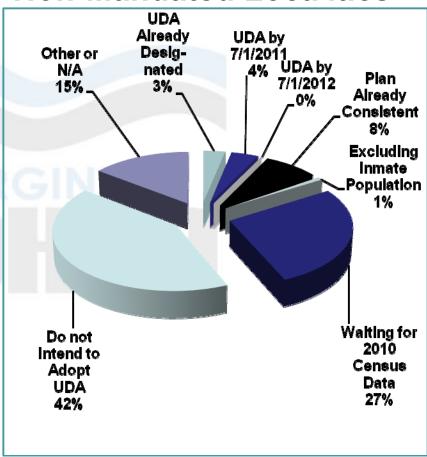
<ul> <li>Plan already amended</li> </ul>	3.2%
<ul> <li>Intend to amend plan by 2011</li> </ul>	4.0%
<ul> <li>Intend to amend plan by 2012</li> </ul>	0.0%
• Plan already consistent	8.1%
• Excluding inmate population	<b>0.8%</b> ∑ 16.1%
<ul> <li>Awaiting 2010 census report</li> </ul>	<b>27.4%</b>
<ul> <li>Do not intend to amend plan</li> </ul>	41.9%
• Other	<b>14.5%</b>



#### **Mandated Localities**



#### **Non-Mandated Localities**



# Relationships of locality type, population, and fiscal stress to UDA designations



- Comparing the survey results with other existing information about mandated localities provided CLG with an opportunity to identify the relationship between these factors and local progress in designating UDAs.
- There appeared to be distinctions among respondents based on:
  - County, city, or town status
  - Population category
  - Level of relative fiscal stress

#### **UDA Compliance by Local Government Type**



Compliance Among Mandated Localities	;			
Status	Counties	Cities	Towns	
Already Compliant	6	1	0	
Compliant by 2011	14	2	4	
Compliant by 2012	6	2	1	
Plan Is Consistent	10	3	1	
Excluding Inmates	3	0	0	
Total	39	8	6	
Non Compliance Among Mandated Localities				
Not Planning to Adopt UDA	1	0	12	
Believes Not Applicable	0	1	2	
Total	1	1	14	

#### **UDA Compliance by Local Government Type**



- Mandated counties and cities are more likely than towns to be in compliance or anticipate being in compliance within the existing statutory deadlines.<sup>1</sup>
- Thirteen mandated localities indicated they did not expect to adopt UDAs within their comprehensive plans—12 of these are towns, ten with populations <3,500.</li>
- Three localities (one city and two towns) incorrectly identified themselves as not meeting the statutory population criteria.

<sup>1</sup>Prince William County notified CLG of a change in its position subsequent to the preparation of this report.

# **UDA Compliance by Population Category - Mandated Localities**



Category \ Population Class	≥ 130,000	20,000 <b>–</b> 129,999	5,000 <b>–</b> 19,999	< 5,000
Compliant	2	5	0	0
Compliant by 2011 or 2012	3	19	4	3
Plan Already Consistent	4	9	1	0
Excluding Inmates	0	0	3	0
Awaiting Census Results	0	1	1	6
Not planning to Adopt	0	0	3	10
Believes Not Applicable	0	0	1	2
Updating Plans	0	2	0	0
Total	9	36	13	21

# **UDA Compliance by Population Category - Mandated Localities**



- Larger localities generally indicated their current compliance or anticipate being in compliance within the existing statutory deadlines.<sup>1</sup>
- Most localities with populations ≥20,000 reported that they either comply with UDA requirements, have a plan consistent with UDA requirements, or will be compliant by the statutory deadlines.
- Localities <20,000 are not as prepared to adopt UDAs.</li>
   None have established them, eight indicate they have a plan consistent with UDA requirements or will be in compliance by 2011 or 2012.

<sup>1</sup>Prince William County notified CLG of a change in its position subsequent to the preparation of this report.

# **UDA Compliance by Population Category - Mandated Localities**



- Almost half of the smaller communities do not believe they are required to adopt a UDA.
- Several towns appeared unaware of their requirement to adopt UDAs.
- Nearly half indicated they do not intend to incorporate a UDA within the comprehensive plan. Several plan to await the 2010 census results before acting.
- Of the 46 towns currently required to adopt a UDA, 34 (74%) have populations < 3,500.

# **UDA Compliance by Fiscal Stress Category - Mandated Localities (Excludes Towns)**



Category \ Fiscal Stress Category	High Stress	Above Average Stress	Below Average Stress	Low Stress
Compliant	0	2	3	2
Compliant by 2011 or 2012	1	8	12	3
Plan Already Consistent	2	1	7	3
Excluding Inmates	1	2	0	0
Awaiting Census Results	0	1	0	0
Not planning to Adopt	0	1	0	0
Believes Not Applicable	0	1	0	0
Updating Plans	0	1	1	0
Total	4	17	23	8

# **UDA Compliance by Fiscal Stress Category - Mandated Counties and Cities**



- All low and below average fiscal stress localities indicated their current compliance or anticipate being in compliance within the existing statutory deadlines.<sup>1</sup>
- Two-thirds of cities and counties with higher fiscal stress levels were compliant or anticipated being in compliance.
- Thirty-six percent of the 75 cities and counties with above average or high levels of fiscal stress are required to adopt one or more UDAs. Seventy-one percent of the 59 below average or low stress level localities are required to adopt UDAs.

<sup>1</sup>Prince William County notified CLG of a change in its position subsequent to the preparation of this report.

#### **Overall Survey Results**



- More populous, less fiscally stressed counties and cities appear to have made or are making the most progress toward designating UDAs in accordance with current statutory requirements.
- Smaller, more fiscally stressed localities—especially towns—are less likely to have made significant progress on adopting UDAs into comprehensive plans.
- In some cases, the local government may even have been unaware that the legislation applied to it.