



June 11, 2010

The Honorable R. Lee Ware  
P. O. Box 689  
Powhatan, Virginia 23139

Dear Delegate Ware,

In our February 2, 2010 letter and at your request, we offered to engage an outside engineering firm to provide specific project economics that could be incorporated into a socio-economic study.

The consultant letter is attached. It provides specific economic data as it relates to the four items offered in our February 2, 2010 letter.

1. The amount of capital investment that would be made in the local community to build out the facility
2. The number and types of jobs that would be created as well as associated payrolls
3. The anticipated life of the mine
4. The revenue per year that the project likely would generate

We hope the information provided will be helpful and we look forward to assisting in any way possible.

Regards,

A handwritten signature in blue ink that reads "Walter".

Walter Coles, Sr.