

## HJR 186 Joint Subcommittee Work Session - 7/19/05

### A. General Assembly Conflict of Interest Act

<b>ISSUE</b>	<b>RECOMMENDATION OF JOINT SUBCOMMITTEE</b>
Consider changing the affirmation to read more clearly.	
Clarify whether individual stocks and amounts should be listed separately on the form.	
Expand the " <i>Payments for Representation and Other Services</i> " portion of the form to include payments made by a legislator to a lobbyist for representation or other services.	
Require enhanced disclosure, i.e. frequency and/or detail, for legislators receiving payments over a certain threshold amount for representation or other services.	
Explore electronic filing as an option.	
Examine whether legislators should be prohibited from having a personal interest in a comprehensive agreement under the Public-Private Education Facilities and Infrastructure Act.	
Consider adding a provision to resolve situations when filing deadlines fall on a holiday.	

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### B. State and Local Government Conflict of Interest Act

<b>ISSUE</b>	<b>RECOMMENDATION OF JOINT SUBCOMMITTEE</b>
Excuse or exempt from the filing requirement individuals who no longer occupy the positions for which they were required to file.	
Require the heads of independent, legislative and judicial agencies to disclose their interests.	
Add a definition for the term “represent.”	
Revise the definition of “close financial association” to affirmatively state what would constitute such an association.	
Add a definition for “contingent liability.”	
Add a definition for “furnishing.”	
Explore electronic filing as an option.	
Examine whether state and local government officials should be prohibited from having a personal interest in a comprehensive agreement under the Public-Private Education Facilities and Infrastructure Act.	

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### B. State and Local Government Conflict of Interest Act (continued)

ISSUE	RECOMMENDATION OF JOINT SUBCOMMITTEE
<p>Consider revisions to Schedule C disclosure provisions for securities.</p> <ul style="list-style-type: none"> <li>a) Revise the schedule requesting the filer to disclose securities invested in one business with value over \$10,000.</li> <li>b) Provide examples for the filer to follow to alleviate confusion regarding information requested on the name of issuer, the type of entity, and the type of security.</li> <li>c) Add provision for disclosure of economic interest when the filer has begun to collect previously deferred compensation.</li> <li>d) Revise instructions to include information or examples based on Attorney General Opinions.</li> </ul>	
<p>Revise/clarify the disclosure provision for close financial associates.</p>	
<p>Require enhanced disclosure, i.e. frequency and/or detail, for filers receiving payments over a certain threshold amount for representation or other services.</p>	
<p>Consider adding a provision to resolve situations when filing deadlines fall on a holiday.</p>	
<p>Examine the adequacy of information provided by citizen members of boards on the Financial Disclosure Statement.</p>	

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### C. Lobbyist Disclosure and Regulation Act

<b>ISSUE</b>	<b>RECOMMENDATION OF JOINT SUBCOMMITTEE</b>
Raise the threshold for reporting any single entertainment event.	
Exempt lobbyists who are not compensated.	
Remove requirement that the filer disclose why they received no compensation if they indicated on the form that as a lobbyist they are not compensated.	
Explore increased use of electronic filing as an option.	
Explore methods for increased enforcement to enhance compliance, and accuracy of filing.	
Explore whether the lobbyist disclosure form should be set out in the Code.	
Clarify the use and meaning of the terms "value" and "expenditure."	
Review the requirement that legislators include a cumulative amount of their gifts (Note: it is not clear whether lobbyists are required to report cumulative amounts).	

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### C. Lobbyist Disclosure and Regulation Act (continued)

<b>ISSUE</b>	<b>RECOMMENDATION OF JOINT SUBCOMMITTEE</b>
Review how to properly report events that do not consist totally of lobbying activity.	
Clarify the use of different reporting dates for lobbyists and legislators. The different reporting dates create some confusion and delay in the information reported. Should consider making the reporting dates line up more closely.	
Examine the issue of local government employees who are not required to register under the current definition of "lobbyist."	
Examine the necessity of having the lobbyist and the principal sign the disclosure form.	