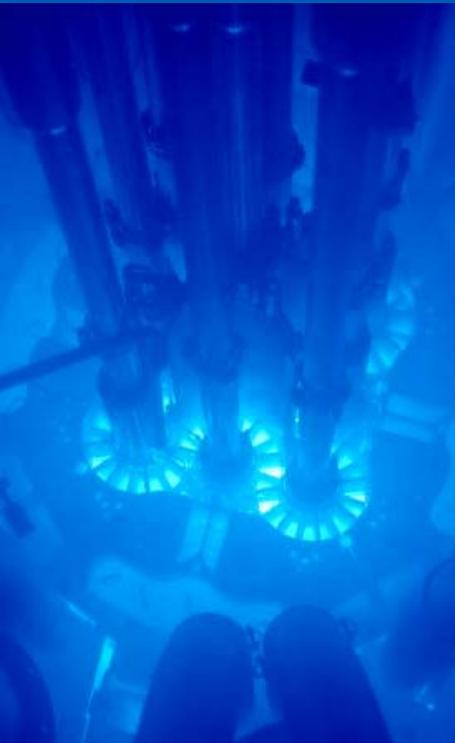


Economic Impact Study of Uranium Mining and Milling Operations on the Coles Hill Region



Virginia Coal and Energy Commission

Project Team & Expertise

Angelos Angelou

Founder & Chief Economist, AngelouEconomics

- Energy and Renewable expertise
- Personally conducted over 100 economic impact studies
- Chief architect in establishing Austin as other Silicon Valley
- B.A. Economics & Political Science, University of Texas
- M.A Economics and Management, St. Mary's University
- Ph.D. coursework Economics, Southern Methodist University

Bud Weinstein

Associate Director, Maguire Energy Institute

- Consultant to the Nuclear Energy Institute for more than 20 years
- Expert on nuclear energy and economic development
- Authored or co-authored dozens of economic and fiscal impact studies over the past 30 years
- B.A. Public Administration, Dartmouth College
- M.A. /Ph. D. Economics, Columbia University

Economic Impact Experience

- Devon Energy Barnett Shale Operations Impact, North Texas
- Texas Energy Center
- Conoco Phillips
- Citgo
- North Carolina Military Impact
- Pacific Northwest National Labs
- Texas Business Climate Study
- NY Semiconductor Industry
- Downtown Tacoma
- RRE Austin Solar
- Impact of Gas Drilling and Production, Broome County, NY
- Nationwide Children's Hospital
- SW Texas Water Resources
- DELL
- AMD
- Bombardier
- Sematech
- Cleveland Clinic
- Samsung
- Yingli Solar

AE's Work Plan

PHASE I: Project Kickoff And Stakeholder Input	PHASE II: Socioeconomic Input of Uranium Mining & Milling	Impartial Socioeconomic Analysis
In-depth Project Understanding	Economic Development	Impartial Analysis
+	+	+
Create Project Advisory Board	Government Services and Regulation	Qualitative Impacts
+	+	+
Interviews and Focus Groups	Public Health and Environment	Data to guide PR, community education and related speaking engagements
+	+	+
Resident and Local Business Survey	Social and Quality of Life Impact	Influence public policy and lobbying efforts
Deliverable I: Public and Stakeholder Input Results	Deliverable II: Economic Development, Public Policy, Health, Social Impact Data	Final Deliverable: Socioeconomic Impact Analysis

Our Advantage

- AE & Bud Weinstein: 200+ economic impact studies
- Comfortable with presentations to legislative and judicial bodies, government officials, board of directors and CEO's.
- Proven economic impact methodology
- Global understanding of the energy sector
- Unbiased analysis, not influenced by local politics
- Best practice experience and case studies

thank you!

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